

KEDIA ADVISORY



DAILY ENERGY REPORT

10 Jun 2025

- CRUDE OIL
- NATURAL GAS



Kedia Stocks & Commodities Research Pvt. Ltd.

Research Advisory | White Labelling | Digital Marketing



MCX UPDATE

Commodity	Expiry	Open	High	Low	Close	% Change
CRUDEOIL	18-Jun-25	5561.00	5593.00	5497.00	5565.00	0.56
CRUDEOIL	21-Jul-25	5461.00	5524.00	5437.00	5500.00	0.55
CRUDEOILMINI	18-Jun-25	5581.00	5654.00	5496.00	5564.00	0.51
CRUDEOILMINI	21-Jul-25	5500.00	5525.00	5440.00	5498.00	0.44
NATURALGAS	25-Jun-25	320.90	322.00	307.20	311.20	-4.45
NATURALGAS	28-Jul-25	328.20	328.90	314.50	318.70	-4.18
NATURALGAS MINI	25-Jun-25	323.00	323.00	307.30	311.30	-19.51
NATURALGAS MINI	28-Jul-25	327.70	329.10	314.60	318.60	-35.63

INTERNATIONAL UPDATE

Commodity	Open	High	Low	Close	% Change
Crudeoil \$	64.80	65.43	64.20	65.36	1.21
Natural Gas \$	3.7190	3.7690	3.5810	3.6140	-2.79
Lme Copper	9671.95	9806.00	9670.75	9782.75	1.00
Lme Zinc	2663.50	2681.90	2637.35	2652.50	-0.54
Lme Aluminium	2475.40	2476.90	2438.35	2453.40	-1.04
Lme Lead	1978.10	1994.68	1976.00	1992.28	0.47
Lme Nickel	15447.50	15531.75	15299.88	15372.88	-0.44

OPEN INTEREST SNAPSHOT

Commodity	Expiry	% Change	% Oi Change	Oi Status
CRUDEOIL	18-Jun-25	0.56	-3.71	Short Covering
CRUDEOIL	21-Jul-25	0.55	1.79	Fresh Buying
CRUDEOILMINI	18-Jun-25	0.51	-7.78	Short Covering
CRUDEOILMINI	21-Jul-25	0.44	3.46	Fresh Buying
NATURALGAS	25-Jun-25	-4.45	-39.40	Long Liquidation
NATURALGAS	28-Jul-25	-4.18	-33.37	Long Liquidation
NATURALGAS MINI	25-Jun-25	-4.36	-19.51	Long Liquidation
NATURALGAS MINI	28-Jul-25	-4.18	-35.63	Long Liquidation

Technical Snapshot



BUY CRUDEOIL JUN @ 5520 SL 5440 TGT 5600-5680. MCX

Observations

Crudeoil trading range for the day is 5456-5648.

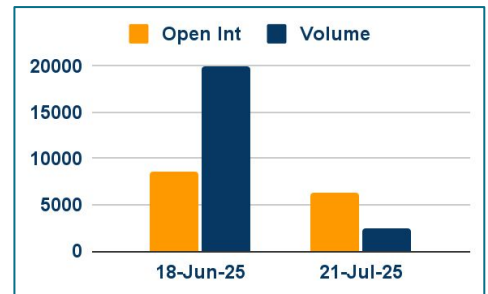
Crude oil gains amid renewed optimism over US-China negotiations, could ease pressures on oil demand.

OPEC oil output rose in May by less than the volume planned, as Iraq made further cuts

China's crude oil imports fell in May to their lowest daily rate in four months

The number of rigs drilling for natural gas in the United States rose by 5 in week to 114

OI & Volume



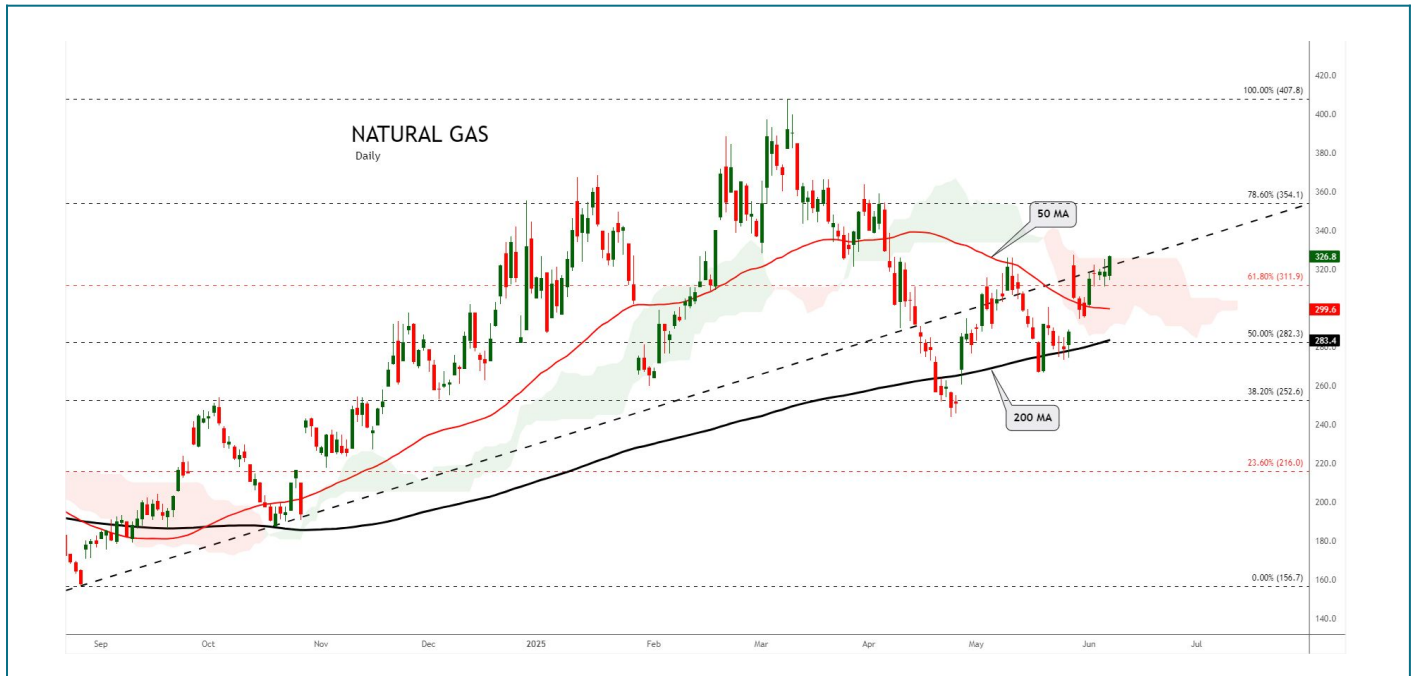
Spread

Commodity	Spread
CRUDEOIL JUL-JUN	-65.00
CRUDEOILMINI JUL-JUN	-66.00

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
CRUDEOIL	18-Jun-25	5565.00	5648.00	5607.00	5552.00	5511.00	5456.00
CRUDEOIL	21-Jul-25	5500.00	5574.00	5537.00	5487.00	5450.00	5400.00
CRUDEOILMINI	18-Jun-25	5564.00	5729.00	5646.00	5571.00	5488.00	5413.00
CRUDEOILMINI	21-Jul-25	5498.00	5573.00	5536.00	5488.00	5451.00	5403.00
Crudeoil \$		65.36	66.23	65.80	65.00	64.57	63.77

Technical Snapshot



BUY NATURALGAS JUN @ 308 SL 304 TGT 312-316. MCX

Observations

Naturalgas trading range for the day is 298.7-328.3.

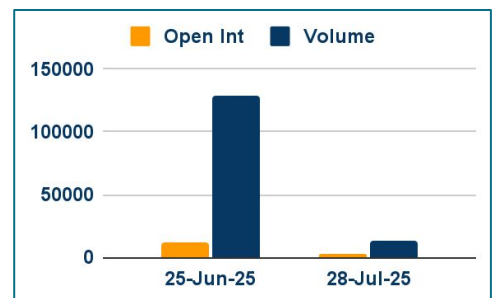
Natural gas fell following a drop in European gas prices as storage levels surpassed 50% capacity.

Lower 48 states' output averaged 104.0 bcf/d in June, down from recent months.

EIA reported a 122 bcf storage build, surpassing 111 bcf expectations.

U.S. gas inventories now stand 4.7% above the five-year seasonal average.

OI & Volume



Spread

Commodity	Spread
NATURALGAS JUL-JUN	7.50
NATURALGAS MINI JUL-JUN	7.30

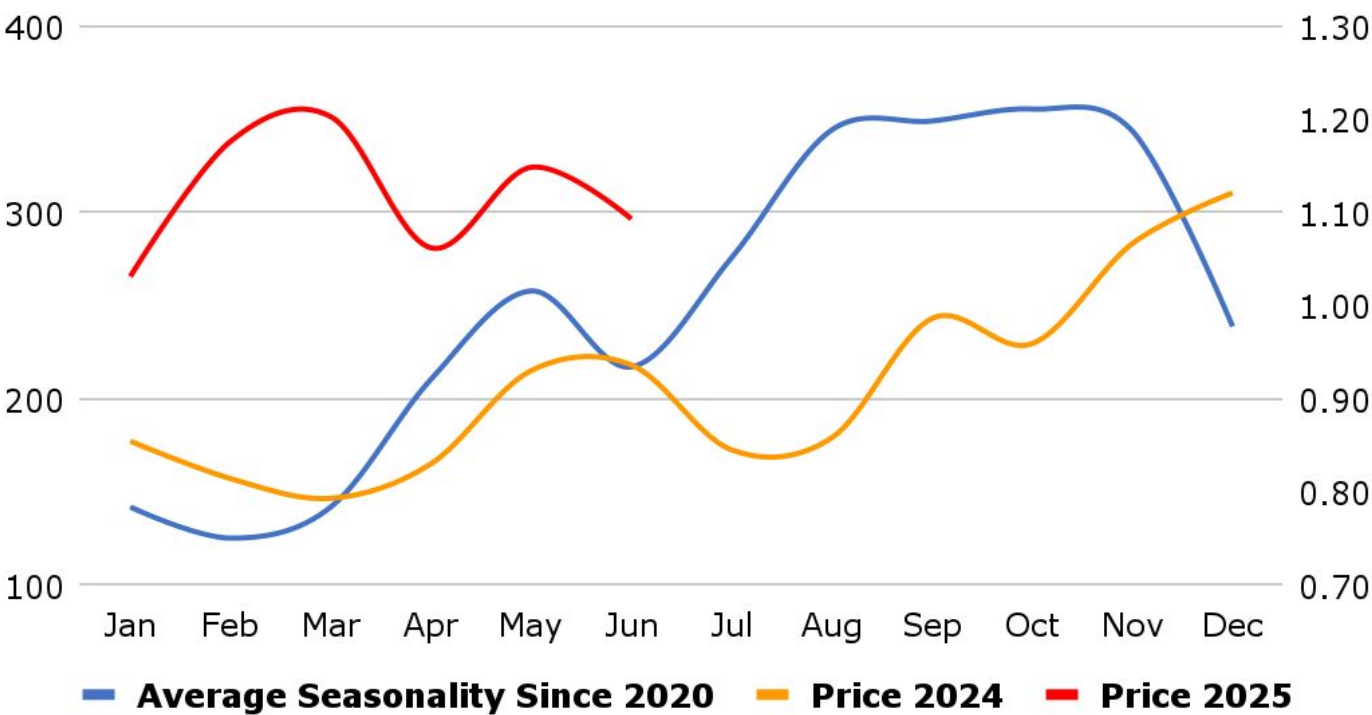
Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
NATURALGAS	25-Jun-25	311.20	328.30	319.80	313.50	305.00	298.70
NATURALGAS	28-Jul-25	318.70	335.10	326.90	320.70	312.50	306.30
NATURALGAS MINI	25-Jun-25	311.30	330.00	321.00	314.00	305.00	298.00
NATURALGAS MINI	28-Jul-25	318.60	335.00	327.00	321.00	313.00	307.00
Natural Gas \$		3.6140	3.8430	3.7290	3.6550	3.5410	3.4670

MCX Crude Oil Seasonality



MCX Natural Gas Seasonality



Economic Data

Date	Curr.	Data
Jun 9	USD	Final Wholesale Inventories m/m
Jun 10	GBP	Claimant Count Change
Jun 10	GBP	Average Earnings Index 3m/y
Jun 10	GBP	Unemployment Rate
Jun 10	EUR	Italian Industrial Production m/m
Jun 10	EUR	Sentix Investor Confidence
Jun 10	USD	NFIB Small Business Index
Jun 11	USD	Core CPI m/m
Jun 11	USD	CPI m/m
Jun 11	USD	CPI y/y
Jun 11	USD	Crude Oil Inventories
Jun 12	GBP	GDP m/m
Jun 12	GBP	Construction Output m/m

Date	Curr.	Data
Jun 12	GBP	Industrial Production m/m
Jun 12	GBP	Manufacturing Production m/m
Jun 12	EUR	Italian Quarterly Unemployment
Jun 12	USD	Core PPI m/m
Jun 12	USD	PPI m/m
Jun 12	USD	Unemployment Claims
Jun 12	GBP	CB Leading Index m/m
Jun 12	USD	Natural Gas Storage
Jun 13	EUR	German Final CPI m/m
Jun 13	EUR	French Final CPI m/m
Jun 13	GBP	Consumer Inflation Expectations
Jun 13	EUR	Industrial Production m/m
Jun 13	EUR	Trade Balance

News you can Use

China's trade surplus widened sharply to USD 103.22 billion in May 2025, up from USD 81.74 billion in the same period a year earlier and surpassing market expectations of USD 101.3 billion, as exports rose while imports dropped more than expected. China's consumer prices dropped by 0.1% year-on-year in May 2025, holding steady for the third month while narrowly beating market forecasts of a 0.2% drop. This was the fourth straight month of consumer deflation, highlighting challenges from ongoing trade risks with the U.S., sluggish domestic demand, and concerns over job stability. On a monthly basis, the CPI declined by 0.2% in May, reversing a 0.1% gain in April and marking the third monthly drop so far this year. China's producer prices fell 3.3% yoy in May 2025, slightly above expectations of a 3.2% decline and after a 2.7% drop in April. This marked the 32nd consecutive month of producer deflation and the steepest decline since July 2023, driven by rising external risks amid uncertainty over US tariffs and persistently weak domestic demand. Monthly, PPI shrank 0.4% in May, matching March's and April's pace and marking the largest monthly drop in six months. For the 1st five months of 2025, factory-gate prices fell 2.6%.

U.S. job growth slowed in May amid headwinds from tariff uncertainty, while the unemployment rate held steady at 4.2%, potentially giving the Federal Reserve cover to delay resuming interest rate cuts for a while. Nonfarm payrolls increased by 139,000 jobs last month after rising by a downwardly revised 147,000 in April, the Labor Department's Bureau of Labor Statistics said in its closely watched employment report. The economy needs to create roughly 100,000 jobs per month to keep up with growth in the working age population. That number could decline as President Donald Trump has revoked the temporary legal status of hundreds of thousands of migrants amid an immigration crackdown. Much of the job growth this year reflects worker hoarding by businesses amid Trump's flip-flopping on tariffs, which economists say has hampered companies' ability to plan ahead. Opposition to Trump's tax-cut and spending bill from hardline conservative Republicans in the U.S. Senate and billionaire Elon Musk adds another layer of uncertainty for businesses. Financial markets expect the Fed will leave its benchmark overnight interest rate unchanged in the 4.25%-4.50% range this month, before resuming policy easing in September.



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KEDIA ADVISORY**KEDIA STOCKS & COMMODITIES RESEARCH PVT LTD****Mumbai, India****SEBI REGISTRATION NUMBER - INH000006156****For more details, please contact: +91 93234 06035 / 96195 51022****Email: info@kediaadvisory.com****Regd.Off.: 1, 2, 3 & 4, 1st Floor, Tulip Bldg, Flower Valley Complex, Khadakpada Circle,
Kalyan-(W), Mumbai-421301**